

LABOR MARKET REVIEW

Region 11

Statistical Data Report for April 2009

Released June 2009



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Economic Growth Region 11 (EGR) includes Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh, and Warrick Counties.



INDIANA and
SURROUNDING STATES
UNEMPLOYMENT
April 2009
(Not-seasonally adjusted)

| | | | |
|----------|------|----------|-------|
| Illinois | 9.3% | Michigan | 12.7% |
| Indiana | 9.9% | Ohio | 10.2% |
| Kentucky | 9.7% | | |

UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

| Apr. 2009 Rank | COUNTY | Apr. 2009 Rate |
|----------------------|-------------|----------------------|
| 49 | Gibson | 10.0% |
| 51 | Perry | 10.0% |
| 65 | Pike | 9.4% |
| 66 | Spencer | 9.4% |
| 76 | Posey | 8.2% |
| 84 | Vanderburgh | 7.8% |
| 86 | Dubois | 7.5% |
| 88 | Warrick | 7.2% |
| 89 | Knox | 7.0% |

April 2009 Labor Force Estimates
(Not-seasonally adjusted)

State Release Date: 05/22/09

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

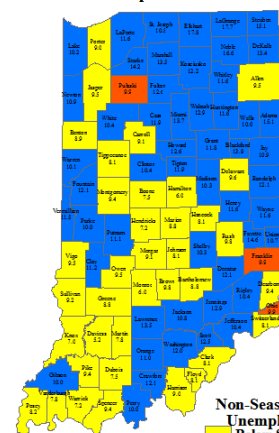
| Area | Labor Force | Employed | Unemployed | Rate Apr. 2009 | Rate Mar. 2009 | Rate Apr. 2008 |
|-------------------|-------------|-------------|------------|----------------------|----------------------|----------------------|
| U. S. | 153,834,000 | 140,586,000 | 13,248,000 | 8.6% | 9.0% | 4.8% |
| Indiana | 3,193,093 | 2,878,111 | 314,982 | 9.9% | 10.6% | 4.7% |
| EGR 11 | 215,868 | 198,542 | 17,326 | 8.0% | 8.6% | 4.1% |
| Evansville MSA | 178,746 | 163,575 | 15,171 | 8.5% | 9.0% | 4.4% |
| Dubois Co. | 21,721 | 20,089 | 1,632 | 7.5% | 7.6% | 3.4% |
| Gibson Co. | 16,811 | 15,137 | 1,674 | 10.0% | 10.6% | 4.0% |
| Knox Co. | 19,349 | 17,985 | 1,364 | 7.0% | 7.7% | 3.7% |
| Perry Co. | 9,922 | 8,922 | 990 | 10.0% | 10.4% | 4.0% |
| Pike Co. | 5,937 | 5,379 | 558 | 9.4% | 9.2% | 4.5% |
| Posey Co. | 13,188 | 12,111 | 1,077 | 8.2% | 8.5% | 4.0% |
| Spencer Co. | 10,220 | 9,255 | 965 | 9.4% | 10.3% | 4.5% |
| Vanderburgh Co. | 88,848 | 81,919 | 6,929 | 7.8% | 8.4% | 4.4% |
| Warrick Co. | 29,872 | 27,735 | 2,137 | 7.2% | 7.8% | 4.0% |
| Henderson Co., KY | 23,485 | 20,752 | 2,733 | 11.6% | 12.0% | 5.0% |
| Webster Co., KY | 6,542 | 5,921 | 621 | 9.5% | 9.7% | 6.3% |
| Boonville | 3,148 | 2,882 | 266 | 8.4% | 9.4% | 5.2% |
| Evansville | 57,501 | 52,628 | 4,873 | 8.5% | 9.2% | 5.0% |
| Jasper | 7,164 | 6,595 | 569 | 7.9% | 7.7% | 3.5% |
| Mount Vernon | 3,265 | 3,017 | 248 | 7.6% | 8.1% | 4.5% |
| Petersburg | 974 | 873 | 101 | 10.4% | 10.3% | 5.7% |
| Princeton | 4,183 | 3,569 | 614 | 14.7% | 15.8% | 5.2% |
| Rockport | 934 | 857 | 77 | 8.2% | 10.8% | 5.1% |
| Tell City | 3,957 | 3,569 | 388 | 9.8% | 10.3% | 4.0% |
| Vincennes | 9,091 | 8,357 | 734 | 8.1% | 8.9% | 4.4% |

REGIONAL, STATE, and METROPOLITAN AREA UNEMPLOYMENT

Regional and state unemployment rates were little changed in April. Twenty-one states recorded over-the-month unemployment rate decreases, 18 states and the District of Columbia registered rate increases, and 11 states had no rate change, reported the Bureau of Labor Statistics of the U.S. Department of Labor. Over the year, jobless rates were up in all 50 states and the District of Columbia.

The Bureau of Labor Statistics of the U.S. Department of Labor reported unemployment rates were higher in April than a year earlier in all 372 metropolitan areas. Thirteen areas recorded jobless rates of at least 15.0 percent, while 31 areas registered rates below 5.0 percent.

County Unemployment Rates April 2009

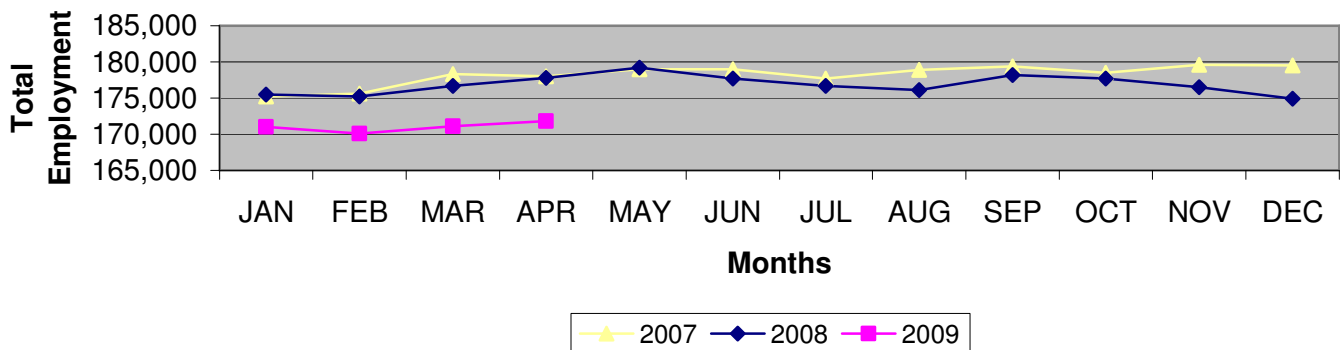


Non-Seasonally Adjusted
Unemployment Rate
Yellow Below State Rate
Orange Same as State Rate - 9.9%
Blue Above State Rate

EVANSVILLE MSA**WAGE & SALARIED EMPLOYMENT**

(Gibson, Posey, Vanderburgh, & Warrick Counties in Indiana and Henderson & Webster Counties in Kentucky)

| | <u>APR.</u> <u>2009</u> | <u>MAR.</u> <u>2009</u> | <u>APR.</u> <u>2008</u> | <u>MAR. 09 TO APR. 09</u> <u># CHG.</u> | <u>% CHG.</u> | <u>APR. 08 TO APR. 09</u> <u># CHG.</u> | <u>% CHG.</u> |
|---|----------------------------|----------------------------|----------------------------|--|---------------|--|---------------|
| Total Nonfarm | 171,800 | 171,100 | 177,800 | 700 | 0.4% | -6,000 | -3.4% |
| Total Private | 153,200 | 152,600 | 159,200 | 600 | 0.4% | -6,000 | -3.8% |
| Goods Producing | 41,100 | 41,200 | 44,600 | -100 | -0.2% | -3,500 | -7.9% |
| Service Providing | 130,700 | 129,900 | 133,200 | 800 | 0.6% | -2,500 | -1.9% |
| Private Service Providing | 112,100 | 111,400 | 114,600 | 700 | 0.6% | -2,500 | -2.2% |
| Mining, Logging, and Construction | 12,500 | 12,200 | 13,200 | 300 | 2.5% | -700 | -5.3% |
| Manufacturing | 28,600 | 29,000 | 31,400 | -400 | -1.4% | -2,800 | -8.9% |
| Durable Goods | 15,100 | 15,300 | 17,200 | -200 | -1.3% | -2,100 | -12.2% |
| Trade, Transportation, and Utilities | 34,600 | 34,600 | 35,800 | 0 | 0.0% | -1,200 | -3.4% |
| Wholesale Trade | 7,400 | 7,400 | 7,700 | 0 | 0.0% | -300 | -3.9% |
| Retail Trade | 18,600 | 18,600 | 19,200 | 0 | 0.0% | -600 | -3.1% |
| General Merchandise Stores | 4,300 | 4,400 | 4,200 | -100 | -2.3% | 100 | 2.4% |
| Transportation, Warehousing, and Utilities | 8,600 | 8,600 | 8,900 | 0 | 0.0% | -300 | -3.4% |
| Information | 2,400 | 2,400 | 2,600 | 0 | 0.0% | -200 | -7.7% |
| Financial Activities | 5,700 | 5,700 | 6,000 | 0 | 0.0% | -300 | -5.0% |
| Professional and Business Services | 17,400 | 17,200 | 18,000 | 200 | 1.2% | -600 | -3.3% |
| Education and Health Services | 28,300 | 28,200 | 28,300 | 100 | 0.4% | 0 | 0.0% |
| Health Care and Social Assistance | 24,200 | 24,100 | 23,800 | 100 | 0.4% | 400 | 1.7% |
| Hospitals | 10,000 | 9,900 | 9,400 | 100 | 1.0% | 600 | 6.4% |
| Leisure and Hospitality | 16,400 | 16,100 | 16,400 | 300 | 1.9% | 0 | 0.0% |
| Food Services and Drinking Places | 12,700 | 12,600 | 13,100 | 100 | 0.8% | -400 | -3.1% |
| Other Services | 7,300 | 7,200 | 7,500 | 100 | 1.4% | -200 | -2.7% |
| Government | 18,600 | 18,500 | 18,600 | 100 | 0.5% | 0 | 0.0% |
| Federal Government | 1,500 | 1,400 | 1,400 | 100 | 7.1% | 100 | 7.1% |
| State Government | 4,100 | 4,100 | 4,100 | 0 | 0.0% | 0 | 0.0% |
| State Government Educational Services | 2,600 | 2,600 | 2,600 | 0 | 0.0% | 0 | 0.0% |
| State Government Excluding Education | 1,500 | 1,500 | 1,500 | 0 | 0.0% | 0 | 0.0% |
| Local Government | 13,000 | 13,000 | 13,100 | 0 | 0.0% | -100 | -0.8% |
| Local Government Educational Services | 7,600 | 7,600 | 7,600 | 0 | 0.0% | 0 | 0.0% |
| Local Government excluding Educational Services | 5,400 | 5,400 | 5,500 | 0 | 0.0% | -100 | -1.8% |

Evansville MSA Employment Trends

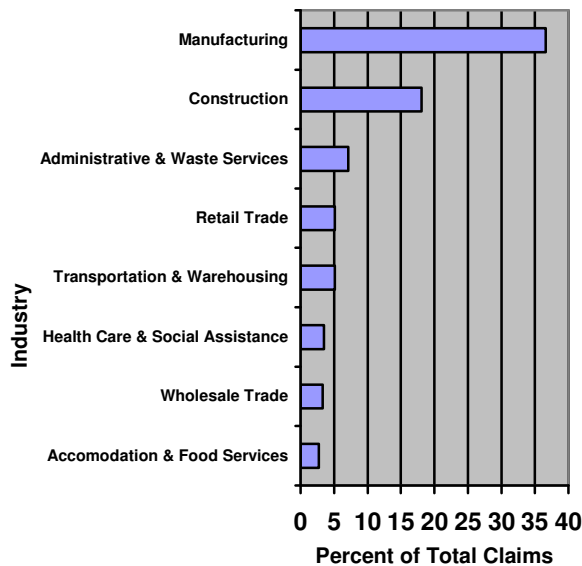
Source for above two tables: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

TOTAL UNEMPLOYMENT CLAIMS for REGION 11

| <u>Initial Claims</u> | 4/4/2009 | 4/11/2009 | 4/18/2009 | 4/25/2009 |
|-------------------------|----------|-----------|-----------|-----------|
| Region 11 | 965 | 960 | 749 | 692 |
| INDIANA | 13,626 | 13,219 | 11,935 | 10,,882 |
| <u>Continued Claims</u> | | | | |
| Region 11 | 8,767 | 8,499 | 8,385 | 8,413 |
| INDIANA | 156,073 | 152,122 | 150,567 | 147,826 |
| <u>Total Claims</u> | | | | |
| Region 11 | 9,732 | 9,459 | 9,134 | 9,105 |
| INDIANA | 169,699 | 165,341 | 162,502 | 158,708 |

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

Monthly Unemployment Claims for Selected Industries Region 11, April 2009



Source: Indiana Workforce Development, Research & Analysis, UI Statistics

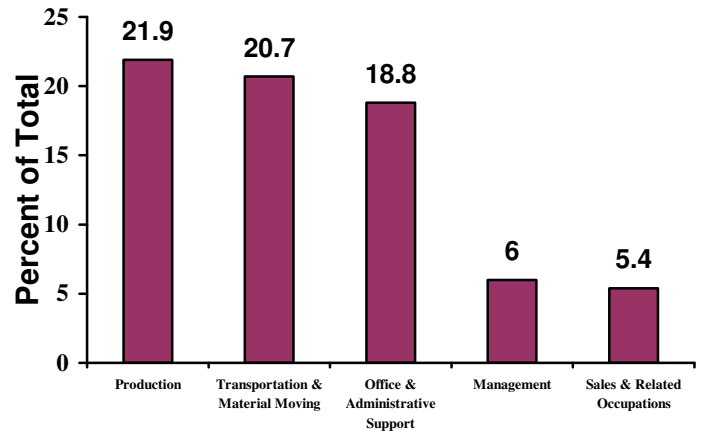
WARN NOTICES for Region 11 in April 2009

| Company | City | Affected Workers | County | Notice Date |
|-----------|----------|------------------|---------|-------------|
| IH Lumber | Chandler | Not Available | Warrick | 4/6/09 |

Source: Hoosiers by the Numbers, WARN Notices
Indiana Workforce Development, April 2009

Region 11 Applicant Pool

Top Five Occupational Groups selected by
Active Applicants in Past Twelve Months

**Occupational Groups**

Source: Indiana Workforce Development,
Indiana Career Connect Database



CONSUMER PRICE INDEX (CPI-U Change)

Unadjusted Percent Change to April 2009 from:

| | <u>Apr. 2008</u> | <u>Mar. 2009</u> |
|-----------------------------|------------------|------------------|
| U.S. City Average | | |
| All Items | -.7% | .2% |
| Food & Beverages | 3.3% | -.2% |
| Housing | 1.0% | -.1% |
| Apparel | .9% | .5% |
| Transportation | -13.4% | 1.4% |
| Medical Care | 3.0% | .3% |
| Recreation | 1.2% | -.3% |
| Education & Communication | 3.4% | .1% |
| Other Goods & Services | 7.9% | 2.6% |
| Midwest Region (All Items)* | -1.5% | .2% |

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.
CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics

EGR 11 Employment & Wages 3rd Quarter 2008

| AREA | AREA EMPLOYMENT | AVERAGE WEEKLY EARNINGS | |
|------------------|--------------------|-------------------------|---------------|
| | | ALL INDUSTRIES | MANUFACTURING |
| Dubois | 28,104 | \$644 | \$656 |
| Gibson | 15,482 | \$809 | \$1,099 |
| Knox | 16,599 | \$574 | \$721 |
| Perry | 6,205 | \$600 | \$812 |
| Pike | 3,077 | \$751 | \$1,117 |
| Posey | 8,810 | \$940 | \$1,449 |
| Spencer | 7,548 | \$584 | \$831 |
| Vanderburgh | 106,406 | \$698 | \$906 |
| Warrick | 14,297 | \$716 | \$1,187 |
| Region 11 | 206,530 | \$694 | \$909 |
| Indiana | 2,839,098 | \$714 | \$953 |

Source: Indiana Workforce Development, Research & Analysis, Quarterly Census of Employment & Wages (QCEW).

OCCUPATIONS & STARTING WAGES REPORT AVAILABLE

Indiana Economic Growth Region 11's Occupations and Starting Wages Report for April 2008 – March 2009 is now available. This report provides minimum, average, and maximum starting wages for job openings listed with local area WorkOne offices.

If you would like a copy of this publication, you may download the report from our website, www.hoosierdata.in.gov. Please select 'Regional Publications' on the left side of the screen. From the map, please select the region you are interested in. You will find a section for Occupations and Starting Wages reports. You may receive an email copy by calling Cathy Boatman at (812) 424-4473 extension 237 or emailing cboatman@dwd.in.gov.

UP-ONE-LEVEL REPORT

Indiana Economic Growth Region 11's Up-One-Level Frequently Listed Jobs Report is now available for the 1st quarter of 2009. The base data for this report are Indiana Career Connect (ICC) job listings for the quarter. The Occupational Employment and Wage Survey provides the wage data for both the ICC jobs and the one-level step-up occupations. Step-up occupations include the educational requirements for the occupations. Step-up occupations are intended only as examples.

You may also find this report on our website, www.hoosierdata.in.gov. Please select 'Regional Publications' on the left side of the screen. From the map, please select the region you are interested in. You will find a section for Up-One-Level reports. You may receive an email copy by calling Cathy Boatman at (812) 424-4473 extension 237 or emailing cboatman@dwd.in.gov. Your WorkOne or Hoosiers by the Numbers website has additional information on skills-based career pathways in the Indiana Career Guide.

Visit Indiana's innovative site for workforce data:



2007* MEDIAN EARNINGS by EDUCATION LEVELS for POPULATION 25 YEARS & OVER EVANSVILLE MSA

| SUBJECT | MEDIAN EARNINGS |
|---|-----------------|
| Population 25 years and over with earnings | \$31,219 |
| Less than High School Graduate | \$18,853 |
| High School Graduate (includes equivalency) | \$26,589 |
| Some College or Associate's Degree | \$31,480 |
| Bachelor's Degree | \$42,740 |
| Graduate or Professional Degree | \$51,519 |

Wages in 2007 Inflation-Adjusted Dollars

Source: U.S. Census Bureau's 2005-2007 American Community Survey,



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serving...

Dubois, Gibson, Knox, Perry, Pike, Posey,
Spencer, Vanderburgh, and Warrick Counties.